## **Edge Device Manager**

Version R16 Quick Start Guide



### Notes, cautions, and warnings

(i) NOTE: A NOTE indicates important information that helps you make better use of your product.

CAUTION: A CAUTION indicates either potential damage to hardware or loss of data and tells you how to avoid the problem.

MARNING: A WARNING indicates a potential for property damage, personal injury, or death.

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## Introduction

Edge Device Manager is the next generation management solution that lets you centrally configure, monitor, manage, and optimize your Edge Gateway devices. It offers advanced feature options such as cloud versus on-premises deployment, manage-from-anywhere using a mobile application, enhanced security such as BIOS configuration and port lockdown. Other features include device discovery and registration, asset and inventory management, configuration management, applications deployment, real-time commands, monitoring, alerts, reporting, and troubleshooting of endpoints.

(i) NOTE: Wyse Management Suite user interface is re-branded to Edge Device Manager (EDM).

You must consider the following information when selecting the EDM public versus private cloud editions:

#### Private cloud

This edition is suited for users with the following requirements:

- Small, medium, or large deployments
- Delegated administration, reports, and two factor authentication
- Monitor and manage from anywhere through mobile app
- Install and maintain software and infrastructure on-site

i NOTE: Devices must be isolated from the internet (no communication through a forward-proxy service)

#### **Public cloud**

This edition is suited for users with the following requirements:

- Small, medium, or large deployments
- Cost-effective set up and maintenance of infrastructure and software
- Delegated administration, reports, and two factor authentication
- Monitor and manage from anywhere through mobile app
- Configure devices to communicate with external server directly or through a forward-proxy service
- Manage devices on non-corporate networks

#### Topics:

- Getting started with Edge Device Manager on public cloud
- Getting started with Edge Device Manager on private cloud

# Getting started with Edge Device Manager on public cloud

This section provides information about the general features that help you to get started as an administrator.

### Logging in

NOTE: You receive your credentials when you sign up for Edge Device Manager trial on www.wysemanagementsuite.com or when you purchase your subscription. You can purchase the Edge Device Manager subscription at the Dell sales or your local Dell partner. For more details, see www.wysemanagementsuite.com.

To log into the management console, do the following:

- 1. Start a supported web browser on any machine with access to the internet .
- 2. To access Public Cloud (SaaS) edition of Edge Device Manager use the following links:
  - US Datacenter: us1.wysemanagementsuite.com
  - EU Datacenter: eu1.dellmobilitymanager.com

- 3. Enter your user name and password.
  - i NOTE: The default user name and password are provided by the account representative.
- 4. Click Sign In.
- i NOTE: Dell recommends you to change your password after logging in for the first time.

### Changing your password

To change the login password, do the following:

- 1. On the upper-right corner of the management console, click Account, and then click Change Password.
- 2. Enter your current password.
- **3.** Enter a new password.
- 4. Enter your new password in the Confirm New Password field.
- 5. Click Change Password.

### Logging out

To log out from the management console, click **Account**, and then click **Sign out**.

# Getting started with Edge Device Manager on private cloud

The following table lists the prerequisites to deploy Edge Device Manager on a private cloud:

Table 1. Prerequisites

	Edge Device Manager server		Edge Device Manager
	For 10,000 or less devices	For 50,000 or less devices	software repository
Operating system	Windows Server 2012 R2	Windows Server 2012 R2 or	
	Supported language pack—English, French, Italian, German, and Spanish		Windows Server 2016
Minimum disk space	40 GB	120 GB	120 GB
Minimum memory (RAM)	8 GB	16 GB	16 GB
Minimum CPU requirements	4	4	4
Network communication ports	The EDM installer adds Transfer Control Protocol (TCP) ports 443, 8080, and 1883 to the firewall exception list. The ports are added to access the EDM console and to send the push notifications to the thin clients.  TCP 443—HTTPS communication  TCP 8080—HTTP communication (optional)  TCP 1883—MQTT communication  TCP 3306—MariaDB (optional if remote)  TCP 27017—MongoDB (optional if remote)  TCP 11211—Memcache		The EDM repository installer adds TCP ports 443 and 8080 to the firewall exception list. The ports are added to access the operating system images and application images that are managed by EDM.
Supported browsers	<ul> <li>Microsoft Internet Explorer version 11</li> <li>Google Chrome 58.0 and later versions</li> <li>Mozilla Firefox 52.0 and later versions</li> <li>Microsoft Edge browser on Windows—English only</li> </ul>		

### i NOTE:

- WMS.exe and WMS\_Repo.exe must be installed on two different servers.
- The software can be installed on a physical or a virtual machine.
- It is not necessary that the software repository and the Edge Device Manager server run on the same operating system.

For installation procedure, see support.dell.com/manuals.

# Installing Edge Device Manager on private cloud

A simple installation of Edge Device Manager consists of the following:

- Edge Device Manager server that includes repository for application and operating system images
- Additional Edge Device Manager repository servers for image and applications and active directory authentication—Optional
- HTTPS certificate from a certificate authority. For example, certificate issued by Geotrust, www.geotrust.com/—Optional

Ensure that you meet the following requirements:

- Obtain and configure all the required hardware and software. You can download the Edge Device Manager software at downloads.dell.com/wyse/wms.
- Install a supported server operating system on one or more server machines.
- Ensure that the systems are up-to-date with current Microsoft service packs, patches, and updates.
- Install the latest version of the supported browser.
- Obtain administrator rights and credentials on all systems involved with installations.
- Obtain a valid Edge Device Manager license.

To install the Edge Device Manager on a private cloud, do the following:

- 1. Double-click the installer package.
- 2. On the Welcome screen, read the license agreement and click Next.

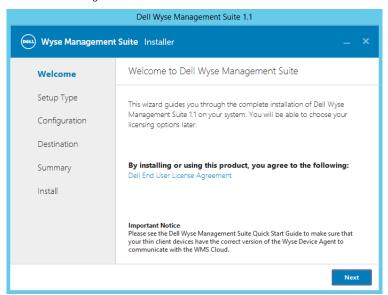


Figure 1. Welcome screen

- 3. Select the **Setup Type** you want to install, and click **Next**. The available options are:
  - Typical—Requires minimum user interaction and installs embedded databases.
  - Custom—Requires maximum user interactions and is recommended for advanced users. For more information, see Custom installation.

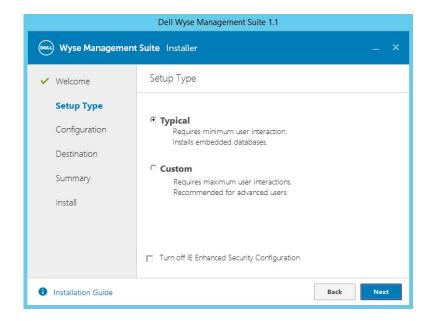


Figure 2. Setup type

NOTE: A notification window is displayed, when the Internet Explorer Enhanced Security Configuration feature is enabled. Select the **Turn off IE Enhanced Security Configuration** check box to turn off the Internet Explorer enhanced security configuration.



Figure 3. IE Enhanced Security Configuration

- 4. Select Typical as the Setup Type. Enter the new Database Credentials for the embedded databases. Also, enter the new Administrator Credentials and click Next.
  - NOTE: The administrator credentials are required to log in to the Wyse Management Suite web console after the installation.

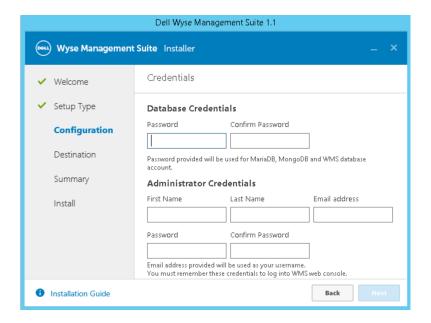


Figure 4. Credentials

**5.** Select a path where you want to install the software, and the path to install the local tenant file repository. The default path of the destination folder to install the software is C:\Program Files\DELL\WMS.

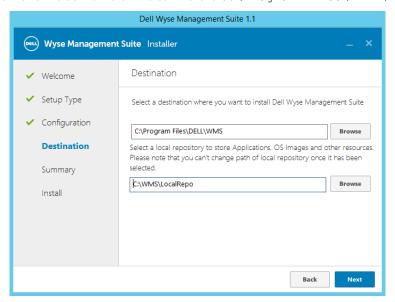


Figure 5. Destination

6. Click Next.

The **Pre-Installation Summary** page is displayed. You can review your selections.

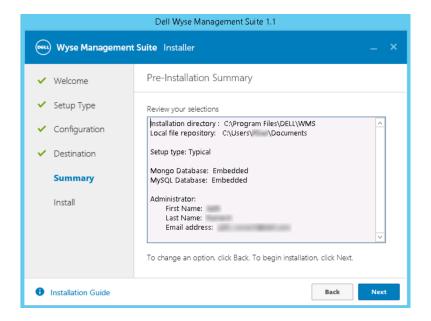


Figure 6. Summary

### 7. Click Next.

The installer takes approximately 4-5 minutes to complete the installation. However, it may take longer if the dependent components such as VC-runtime are not installed on the system.

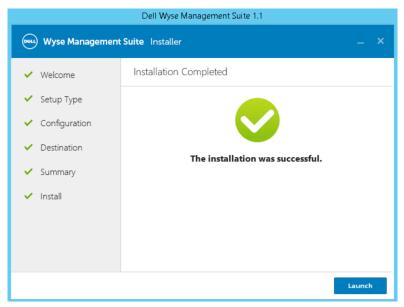


Figure 7. Installation complete status

- 8. Click Launch.
- 9. On the Wyse Management Suite web console, click **Get Started**.

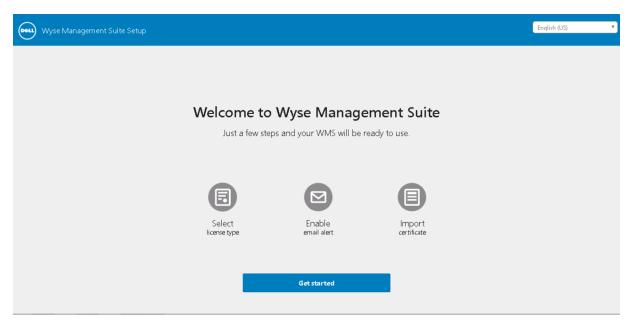


Figure 8. Welcome page

10. To enable Edge Device Manager on-premise and cloud, select the license type as **Pro**. You must import a valid Edge Device Manager license. If the server has internet connection you can import the Edge Device Manager license. To import the license key, log in to Edge Device Manager public cloud portal and enter the key into the license key field.

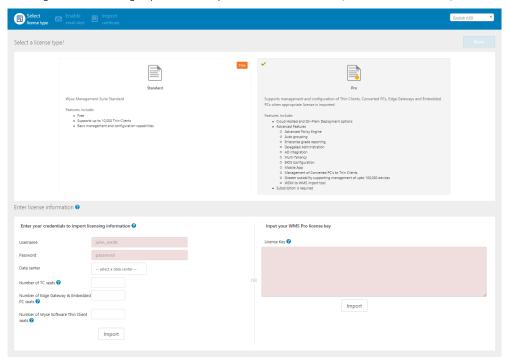


Figure 9. License type

To export a license key from the Edge Device Manager cloud portal, do the following:

- **a.** Log in to the Edge Device Manager cloud portal.
- b. Go to Portal Administration > Subscription.

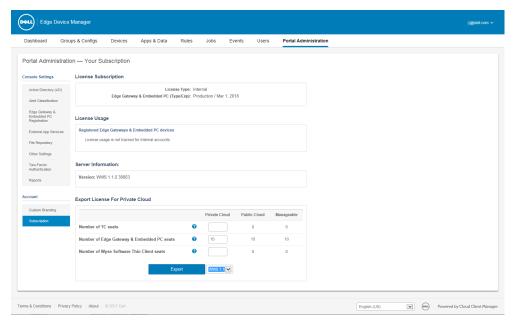


Figure 10. Portal administration

- c. Enter the number of seats.
- d. Click Export.
- (i) NOTE: To export the license, select WMS 1.1 or WMS 1.0 from the drop-down list.

The summary page shows the details of the license after the license is successfully imported.

- 11. Enter your Simple Mail Transfer Protocol (SMTP) server information, and click Save.
  - i NOTE: You can skip this screen and complete the setup or make changes later in the console.

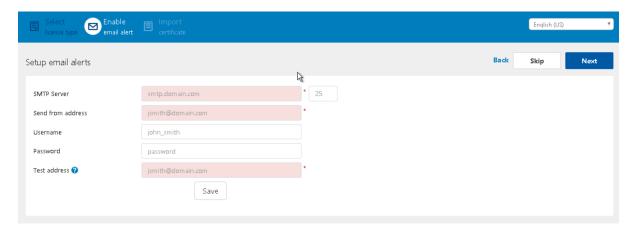


Figure 11. Email alert

- NOTE: You must enter valid SMTP server information to receive email notifications from the Wyse Management Suite.
- 12. Import your Secure Sockets Layer (SSL) certificate to secure communications with the Wyse Management Suite server. Enter the public, private, and apache certificate and click the **Import** button. Importing the certificate takes three minutes to configure and restart Apache tomcat services.
  - (i) NOTE:
    - By default, the Wyse Management Suite imports the self-signed SSL certificate that is generated during the
      installation to secure communication between the client and the Wyse Management Suite server. If you do not
      import a valid certificate for your Wyse Management Suite server, a security warning message is displayed when
      you access the Wyse Management Suite from a machine other than the server where it is installed. This warning

message appears because the self-signed certificate generated during installation is not signed by a certificate authority.

• You can either import a .pem or .pfx certificate.

You can skip this screen and complete this setup or make changes later in the console by logging in to the Edge Device Manager private cloud and importing the license from the **Portal Administration** page.

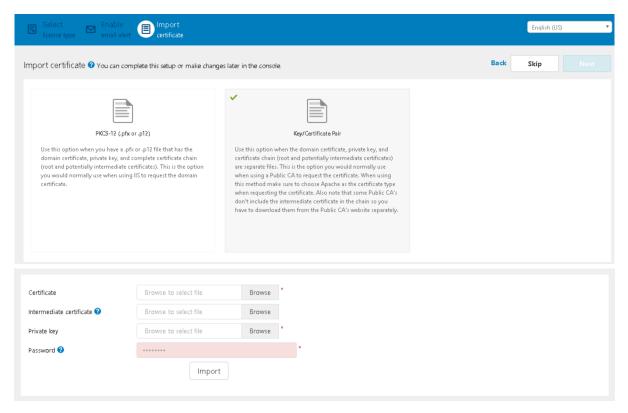


Figure 12. Key or certificate value pair



Figure 13. PKCS-12

- 13. Click Next.
- 14. Click Sign in to WMS.

The **Dell Management Portal** login page is displayed.

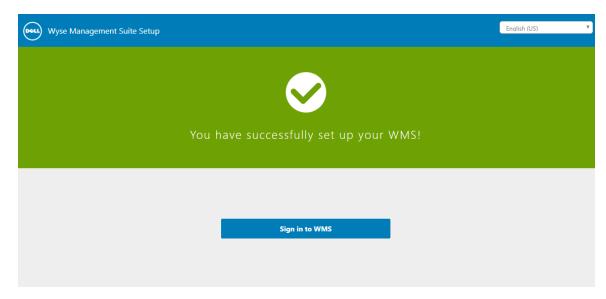


Figure 14. Sign in page

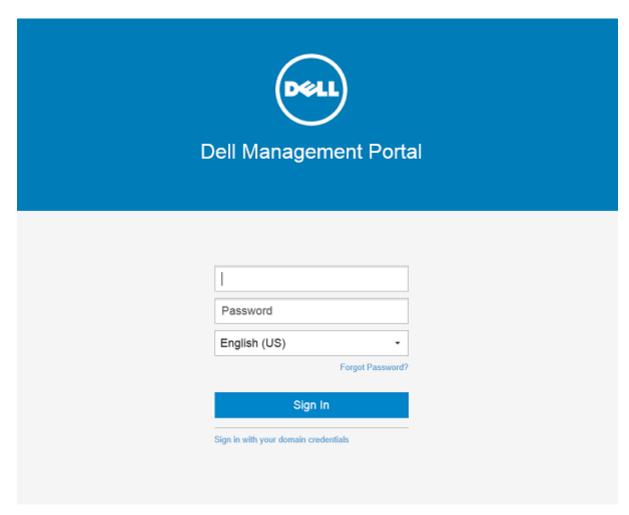


Figure 15. Dell Management Portal

i NOTE: Licenses can be upgraded or extended at a later point from the Portal Administration page.

### Topics:

- · Logging in to Edge Device Manager
- Functional areas of management console
- Configuring and managing Edge Gateway devices
- Creating a policy group and updating configuration
- Registering devices to Edge Device Manager
- Edge Device Manager Jobs
- Publishing application to Edge Gateway devices

## Logging in to Edge Device Manager

To log in to the management console, do the following:

- 1. If you are using Internet Explorer, disable the Internet Explorer Enhanced Security and the Compatibility View settings.
- 2. Use a supported web browser on any machine with access to the internet, and access the private cloud edition of the Wyse Management Suite from https://<FQDN>/ccm-web. For example, https://wmsserver.domainname.com/ccm-web, where, wmsserver.domainname.com is the qualified domain name of the server.
- 3. Enter your user name and password.
- 4. Click Sign In.

## Functional areas of management console

The Wyse Management Suite console is organized into the following functional areas:

- The **Dashboard** page provides information about each functional area of the system.
- The Groups & Configs page employs a hierarchical group policy management for device configuration. Optionally, subgroups of the global group policy can be created to categorize devices according to corporate standards. For example, devices may be grouped based on job functions, device type, bring-your-own-device, and so on.
- The Devices page enables you to view and manage devices, device types, and device-specific configurations.
- The **Apps & Data** page provides management of device applications, operating system images, policies, certificate files, logos, and wallpaper images.
- The Rules page enables you to add, edit, and enable or disable rules such as auto grouping and alert notifications.
- The Jobs page enables you to create jobs for tasks such as reboot, WOL, and application or image policy that need to be
  deployed on registered devices.
- The **Events** page enables you to view and audit system events and alerts.
- The **Users** page enables local users, and users imported from the Active Directory to be assigned global administrator, group administrator, and viewer roles to log in to Wyse Management Suite. Users are given permissions to perform operations based on the roles assigned to them.
- The **Portal Administration** page enables administrators to configure various system settings such as local repository configuration, license subscription, Active Directory configuration, and two-factor authentication. For more information, see *Dell Edge Device Manager R16 Administrator's Guide* at support.dell.com.

## Configuring and managing Edge Gateway devices

**Configuration management**—Edge Device Manager supports a hierarchy of groups and subgroups. Groups can be created manually or automatically based on rules defined by the system administrator. You can organize based on the functional groups, for example marketing, sales, and engineering, or based on the location hierarchy, for example, country, state, and city.

### i NOTE:

System administrators can add rules to create groups. They can also assign devices to an existing group depending on the device attributes such as subnet, time zone, and location.

You can also configure the following:

- Settings or policies that apply to all devices in the tenant account which are set at the Default Policy group. These settings
  and policies are the global set of parameters that all groups and subgroups inherit from.
- Settings or parameters that are configured at lower-level groups take precedence over the settings that were configured at the parent or higher-level groups.
- Parameters that are specific to a particular device which can be configured from the **Device Details** page. These parameters, like lower-level groups, take precedence over the settings configured in the higher-level groups.

Configuration parameters are deployed to all devices in that group and all the subgroups, when the Administrator creates and publishes the policy.

After a configuration is published and propagated to the devices, the settings are not sent again to the devices until the administrator makes a change. New devices that are registered, receive the configuration policy that is effective for the group to which it was registered. This includes the parameters inherited from the global group and intermediate level groups.

Configuration policies are published immediately, and cannot be scheduled for a later time. Few policy changes, for example display settings, may force a reboot.

**Application**—Applications and operating system image updates can be deployed from the **Apps & Data** tab. Applications are deployed based on the policy groups.

NOTE: Advanced application policy allows you to deploy an application to the current and all subgroups based on your requirement.

Edge Device Manager supports standard and advanced application policies. A standard application policy allows you to install a single application package. Advanced application policies also support execution of pre and post installation scripts that may be needed to install a particular application.

You can configure standard and advanced application policies to be applied automatically when a device is registered with Edge Device Manager or when a device is moved to a new group.

Deployment of application policies and operating system images to thin clients can be scheduled immediately or later based on the device time zone or any other specified time zone.

**Inventory of devices**—This option can be located by clicking the **Devices** tab. By default, this option displays a paginated list of all the devices in the system. The administrator can choose to view a subset of devices by using various filter criteria, such as groups or subgroups, device type, operating system type, status, subnet, and platform or time zone.

To navigate to the **Device Details** page for that device, click the device entry listed on this page. All the details of the device are displayed.

The **Device Details** page also displays all the configuration parameters that are applicable to that device, and also the group level at which each parameter is applied.

This page also enables the administrators to set configuration parameters that are specific to that device by enabling the **Device Exceptions** button. Parameters configured in this section override any parameters that were configured at the groups and/or global level.

**Reports**—Administrators can generate and view canned reports based on the predefined filters. To generate canned reports, click the **Reports** tab on the **Portal Administration** page

**Mobile application**—Administrator can receive alert notifications and manage devices using mobile application available for the Android devices. To download the mobile application and the quick start guide, click the **Alerts and Classification** tab on the **Portal Administration** page.

## Creating a policy group and updating configuration

- 1. Log in as the administrator and enter the credentials.
- 2. To create a policy group, do the following:
  - a. Select Groups and Configs and click the + button on the left pane.
  - **b.** Enter the group name and description.
  - c. Enter group token.
  - d. Click Save.
- 3. Select a policy group, do the following:

- a. Click Edit Policies and select Ubuntu Core.
- b. Select System Personalization and click Configure this item.
- **c.** Set up the required configuration parameters.
- d. Click the Save and Publish button to save the configuration.

### (i) NOTE:

For more details on various configuration policies supported by Edge Device Manager, see *Edge Device Manager R16*Administrator's Guide.

### Registering devices to Edge Device Manager

Devices can be registered with EDM using the following methods:

- Configuring appropriate option tags on DHCP server
- Configuring appropriate DNS SRV records on DNS server
- USB based registration
- File based registration

### (i) NOTE:

- For public cloud you must register your thin clients by providing Wyse Management Suite URL and the group token for the group to which you want to register this device.
- For private cloud you must register your thin clients by providing Wyse Management Suite URL and optionally the group token for the group to which you want to register this device. Devices are registered to the unmanaged group if the group token is not provided.

### Registering devices by using DHCP option tags

You can register the devices by using the following DHCP option tags:

### (i) NOTE:

For detailed instructions on how to add DHCP option tags on the Windows server, see Creating and configuring DHCP option tags.

Table 2. Registering device by using DHCP option tags (continued)

Option Tag	Description
Name—WMS Data Type—String Code—165 Description—CCMServer	This tag points to the Edge Device Manager server URL. For example, edmserver.acme.com: 443, where edmserver.acme.com is fully qualified domain name of the server where Edge Device Manager is installed. For links to register your devices in Edge Device Manager in public cloud, see Getting started with EDM on public cloud.  (i) NOTE: Do not use https:// in the server URL, or the device will not register in Edge Device Manager.
Name—MQTT Data Type—String Code—166 Description—MQTTServer	This tag directs the device to the Edge Device Manager Push Notification server (PNS).  To register your devices in Edge Device Manager public cloud, the device must point to the PNS (MQTT) servers in public cloud. For example,  US1: us1-pns.wysemanagementsuite.com  EU1: eu1-pns.wysemanagementsuite.com
Name—CA Validation Data Type—String	Do not add this option tag if the devices are registered with Edge Device Manager on public cloud.

Table 2. Registering device by using DHCP option tags

Option Tag	Description
Code—167 Description—CAValidation	Enter True, if you have imported the SSL certificates from a well-known authority for https communication between the client and Wyse Management Suite server.
	Enter False , if you have not imported the SSL certificates from a well-known authority for https communication between the client and Wyse Management Suite server.
Name—GroupToken Data Type—String Code—199 Description—GroupKey	This tag is required to register the devices with Edge Device Manager on public cloud.  This tag is optional to register the devices with Edge Device Manager in private cloud. If the tag is not available, then the devices are automatically registered to the unmanaged group during on-premise installation.

### Registering devices by using DNS SRV record

Domain Name System based device registration is supported with the following versions of Wyse Device Agent:

- Windows Embedded Systems—14.0 or later versions
- Ubuntu Core—16

You can register devices with the Edge Device Manager server if DNS SRV record fields are set with valid values.

NOTE: For detailed instructions on how to add DNS SRV records on the Windows server, see Creating and configuring using DNS SRV records.

The following table lists the valid values for the DNS SRV records:

Table 3. Configuring device by using DNS SRV record

URL/Tag	Description
Record Name—_WMS_MGMT  Record FQDN—_WMS_MGMTtcp. <domainname>  Record Type— SRV</domainname>	This record points to the Edge Device Manager server URL. For example, edmserver.acme.com: 443, where edmserver.acme.com is fully qualified domain name of the server where Edge Device Manager is installed. For links to register your devices in Edge Device Manager in public cloud, see Getting started with EDM on public cloud.  (i) NOTE: Do not use https:// in the server URL, or the device will not register in Edge Device Manager.
Record Name—_WMS_MQTT Record FQDN—_WMS_MQTTtcp. <domainname> Record Type—SRV</domainname>	This record directs the device to the Edge Device Manager Push Notification server (PNS).  To register your devices in Edge Device Manager public cloud, the device must point to the PNS (MQTT) servers in public cloud. For example,  US1—us1-pns.wysemanagementsuite.com  EU1—eu1-pns.wysemanagementsuite.com
Record Name—_WMS_GROUPTOKEN Record FQDN—_WMS_GROUPTOKENtcp. <domainname> Record Type— TEXT</domainname>	This record is required to register the devices with Edge Device Manager on public cloud.  This record is optional to register the Windows or Ubuntu Core devices with Edge Device Manager on private cloud. If the record is not available, then the devices are automatically registered to the unmanaged group during on-premise installation.

Table 3. Configuring device by using DNS SRV record

URL/Tag	Description
Record Name—_WMS_CAVALIDATION  Record FQDN— _WMS_CAVALIDATIONtcp. <domainname></domainname>	Do not add this option tag if the devices are registered with Edge Device Manager on public cloud.  Enter True, if you have imported the SSL certificates from a well-known authority for https communication between the
Record Type—TEXT	client and Wyse Management Suite server.  Enter False , if you have not imported the SSL certificates from a well-known authority for https communication between the client and Wyse Management Suite server.

### Edge Gateway and Embedded PC registration from USB device

Follow these steps to register Edge Gateway and Embedded PC from a USB device:

- 1. Insert a USB drive into the laptop with which you are logged in to EDM.
- 2. Create a folder named **config** at the root level of the USB drive.
- 3. Within the config folder, create another folder named ccm-wda.
- 4. Download the bootstrap file for the group to which you want to register the Edge Gateway/Embedded PC.
- 5. Rename the file to reg. json and place the file in the ccm-wda folder on the USB drive.
- 6. Eject the USB drive and plug the USB drive in to the Edge Gateway/Embedded PC device and restart the device.

### File based registration for Edge Gateway and Embedded PC

Follow these steps to do a file based registration for Edge Gateway and Embedded PCs:

- 1. Log in to the EDM server.
- 2. Navigate to Portal administration > Edge gateway and embedded PC registration.
- 3. Download the bootstrap file for the group to which you want to register.
- 4. Copy the file to a valid location on your device:
  - Ubuntu Core/Ubuntu Desktop Devices—\root\config\ccm-wda\
  - Windows Devices—C:\config\ccm-wda
- 5. Restart the device.

## **Edge Device Manager Jobs**

Edge Device Manager creates job for any task such as reboot, Wake On LAN, and application policy that need to be deployed to the registered devices. Administrator can track the status of job by navigating to the **Jobs** tab in the Edge Device Manager web console. For more information, see *Edge Device Manager R16 Administrator's guide*.

## Publishing application to Edge Gateway devices

To publish standard application policy to devices, do the following:

1. Select Edge Gateway - Ubuntu Core in App Inventory and click Add App.

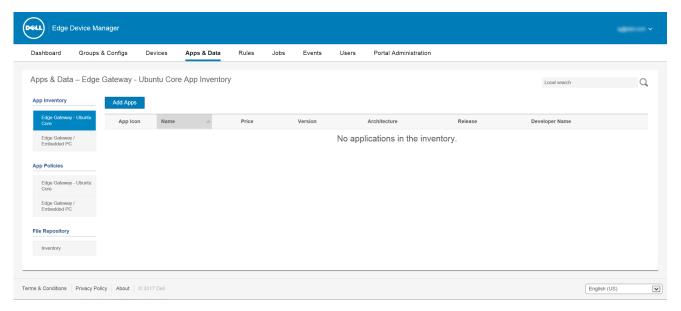


Figure 16. Apps and Data

- 2. Click Edge Gateway Ubuntu Core in App Policies.
- 3. Click Add Policy.
- 4. Enter the appropriate information to create a new application policy.

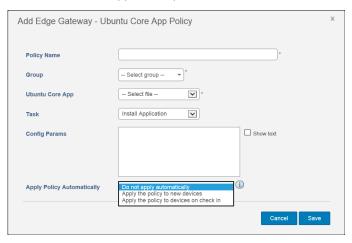


Figure 17. Ubuntu Core App Policy

- a. Enter the policy name.
- b. From the drop-down menus, select the group, Ubuntu Core App, and task.
- c. Enter the configuration parameters in Config Params.
- d. From the Apply Policy Automatically drop-down list, select Apply the policy to new devices, to automatically apply this policy to a device that is registered with Edge Device Manager and belongs to a specified group or is moved to a specified group.
- NOTE: If you select **Apply the policy to devices on check in**, the policy is automatically applied to the device at check-in to the Wyse Management Suite server.
- 5. Click Save.

A window is displayed to allow the administrator to schedule this policy on devices based on group.

- 6. Select Yes to push application policy to devices.
- 7. The app policy job can be run using the following options:
  - a. Immediately—Server runs the job right away
  - b. On device time zone— Server creates a job for each device time zone and schedule the job to the selected date/time of the device time zone.

- **c.** On selected time zone—Server will create a job to be run at the date and time of the designated time zone.
- 8. You may check the status of job by navigating to  ${\bf Jobs}$  page at any time.

## **Uninstalling Edge Device Manager**

To uninstall Edge Device Manager, do the following:

- Go to Add/Remove Programs and select Wyse Management Suite.
   The uninstaller wizard is initiated, and the Edge Device Manager uninstaller screen is displayed.
- 2. Click **Next**. By default, the **Remove** radio button is selected that uninstalls all the Edge Device Manager installer components.

## **Troubleshooting Edge Device Manager**

This section provides troubleshooting information for Wyse Management Suite.

# Problems with accessing Edge Device Manager web console

 Problem: When you attempt to connect to the Edge Device Manager console, authentication GUI is not displayed and an HTTP Status 404 page is displayed.

Workaround: Stop and start the services in the following order:

Dell WMS: MariaDB
 Dell WMS: memcached
 Dell WMS: MongoDB

4. Dell WMS: Mosquitto

5. Dell WMS: Tomcat Service

• Problem: When you attempt to connect to the Edge Device Manager console, the authentication GUI is not displayed, and the following error message is displayed:

This page can't be displayed

Workaround: Restart the Dell WMS: Tomcat Service

 Problem: Edge Device Manager Web Console does not respond, or the information on the web page is not displayed correctly when using Internet Explorer.

#### Workaround

- Ensure that you are using the supported version of Internet Explorer.
- o Ensure that the Internet Explorer Enhanced Security is disabled.
- o Ensure that the compatibility view settings are disabled.

## Registering devices with Edge Device Manager

Problem: Unable to register devices with Edge Device Manager in public cloud.

#### Workaround:

- o Ensure that ports 443 and 1883 are open.
- Check your internet connectivity, and access to the Wyse Management web application from the browser.
- If Automatic Discovery is enabled, check if DHCP or DNS SVR records are configured correctly. Also, check the server URL and the group tokens.
- o Check if you can register the device manually.
- Problem: Unable to register devices with Edge Device Manager in private cloud.

### Workaround:

- o Ensure that the ports 443 and 1883 are open.
- o Check the network, and if you can access the Wyse Management web application from the browser.
- If automatic discover is enabled, check if DHCP or DNS SRV records are configured correctly. Also, check the server URL and the group tokens.

- o Check if you can register the device manually.
- o Check if you are using self-signed or well known certificates.
  - NOTE: By default Wyse Management Suite installs self-signed certificates. CA validation must be disabled for devices to communicate with the Edge Device Manager server.

## Error while sending commands to the device

Problem: Not able to send commands such as package update, reboot to device and so on.

#### Workaround:

- Ensure that the Dell WMS: Mosquitto service is running on the Edge Device Manager server.
- Check if port 1883 is open.
- Ensure that the device is not in a sleep or shutdown state before sending a command.

### Introduction to remote database

A remote or cloud database (DB) is a database that is built for a virtualized environment, such as hybrid cloud, public cloud, or private cloud. In Wyse Management Suite, you can configure either the Mongo database (MongoDB) or the Maria database (MariaDB) or both databases based on your requirement.

#### Topics:

- Configuring Mongo database
- Configuring Maria database

## **Configuring Mongo database**

Mongo database (MongoDB) operates on the Transmission Control Protocol (TCP) port number 27017.

NOTE: Replace any value that is boldfaced with your environment variables, as applicable.

To configure MongoDB, do the following:

- 1. Install the MongoDB version 3.2.9.
- 2. Copy the MongoDB files to your local system—C:\Mongo.
- 3. Create the following directories if they do not exist.
  - C:\data
  - C:\data\db
  - C:\data\log
- **4.** Go to the Mongo folder ( $C:\Mongo$ ), and create a file named mongod.cfg.
- 5. Open the mongod.cfg file in a notepad, and add the following script:

```
systemLog:
destination:file
path:c:\data\log\mongod.log
storage:
dbPath:c:\data\db
```

- 6. Save and close the mongod.cfg file.
- 7. Open command prompt as an administrator, and run the following command:

```
mongod.exe --config "C:\Program Files\MongoDB\Server\3.2\mongod.cfg" -install or sc.exe
create MongoDB binPath= "\"C:\ProgramFiles\MongoDB\Server\3.2\bin\mongod.exe\"--service
--config=\"C:\ProgramFiles\MongoDB\Server\3.2\mongod.cfg\"" DisplayName= "Dell WMS:
MongoDB" start="auto"
```

MongoDB is installed.

 $\textbf{8.} \ \ \text{To start the MongoDB services, run the following command:}$ 

```
net start mongoDB
```

9. To start the Mongo database, run the following command:

10. To open the default admin db, run the following command:

```
use admin;
```

11. After the MongoDB sheet is displayed, run the following commands:

```
db.createUser(
{
  user:"wmsuser",
  pwd:"PASSWORD",
```

```
roles:[{role:"userAdminAnyDatabase",db:"admin"},
{role:"dbAdminAnyDatabase",db:"admin"},
{role:"readWriteAnyDatabase",db:"admin"},
{role:"dbOwner",db:"stratus"}]
}
```

12. To switch to the stratus database, run the following command:

```
use stratus;
```

13. To stop the MongoDB services, run the following command:

```
net stop mongoDB
```

14. Add an authentication permission to the admin DB. Modify the mongod.cfg file to the following:

```
systemLog:
destination:file
path:c:\data\log\mongod.log
storage:
dbPath:c:\data\db
security:
authorization:enabled
```

15. To restart the MongoDB service, run the following:

```
net Start mongoDB;
```

In the Wyse Management Suite installer, the administrator must use the same user name and password that was created to access the stratus databases in MongoDB. For information about setting the MongoDB on the Wyse Management Suite installer, see Custom installation.

### **Configuring Maria database**

Maria database (MariaDB) operates on the Transmission Control Protocol (TCP) port number 3306.

### (i) NOTE:

- The IP address displayed here belongs to the Wyse Management Suite server that hosts the web components.
- Replace any value that is boldfaced with your environment variables, as applicable.

To configure MariaDB, do the following:

- 1. Install the MariaDB version 10.0.26.
- 2. Navigate to the MariaDB installation path—C:\Program Files\MariaDB 10.0\bin>mysql.exe -u root -p.
- 3. Provide the root password which was created during installation
- 4. Create the database stratus—DEFAULT CHARACTER SET utf8 DEFAULT COLLATE utf8 unicode ci;.
- 5. Create user 'stratus'@'localhost';
- 6. Create user 'stratus'@'IP ADDRESS';
- 7. Set a password for 'stratus'@'localhost'=password('PASSWORD');
- 8. Set a password for 'stratus'@'IP ADDRESS'=password('PASSWORD');
- 9. Provide all privileges on \*.\* to 'stratus'@'IP ADDRESS' identified by 'PASSWORD' with a grant option.
- 10. Provide all privileges on \*.\* to 'stratus'@'localhost' identified by 'PASSWORD' with a grant option.
- NOTE: To configure custom port for Maria DB navigate to C:\Program Files\MariaDB 10.0\bin>mysql.exe -u root -p -P<custom port> in the second step.

In the Wyse Management Suite installer, the administrator must use the same user name and password that was created to access the stratus databases in MariaDB. For information about setting the MariaDB on the Wyse Management Suite installer, see Custom installation.

## **Custom installation**

In custom installation, you can select a database to set up Edge Device Manager, and you must know the basic technical working knowledge of Edge Device Manager. Dell recommends custom installation only for advanced users.

1. Select the Setup Type as Custom, and click Next.

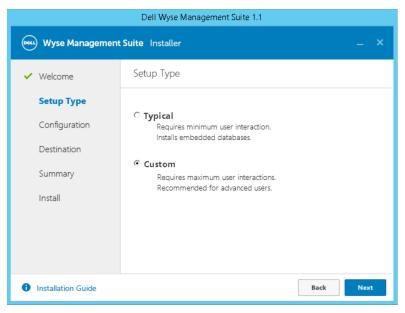


Figure 18. Setup type

The Mongo Database Server page is displayed.

- 2. Select either Embedded MongoDB or External MongoDB as the Mongo database server.
  - If Embedded MongoDB is selected, then provide your password, and click Next.
    - (i) NOTE: User name and database server details are not required if the Embedded Mongo database is selected, and the respective fields are grayed out.

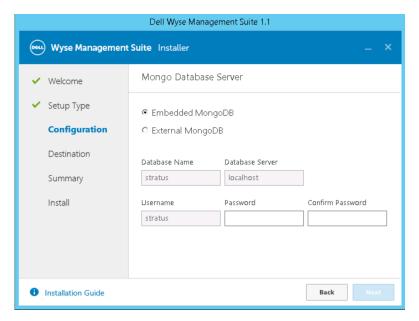


Figure 19. Mongo Database Server

- If External MongoDB is selected, then provide user name, password, database server details, and the port details, and click Next.
  - i NOTE: The port field populates the default port which can be changed.

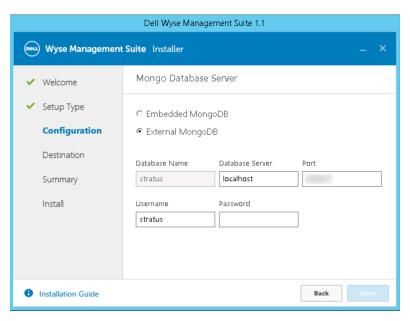


Figure 20. Mongo Database Server

The MariaDB Database Server page is displayed.

- 3. Select either Embedded MariaDB or External MariaDB as the MariaDB database server.
  - If Embedded MariaDB is selected, provide user name and password, and click Next.

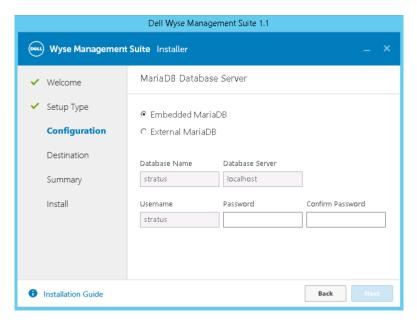


Figure 21. MariaDB Database server

 If External MariaDB is selected, provide user name, password, database server details and the port details, and click Next.

The port field populates the default port which can be changed.

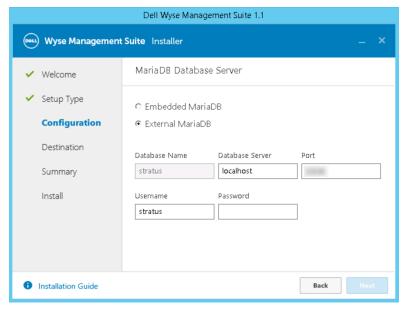


Figure 22. MariaDB Database server

- 4. The Port page is displayed which allows you to customize the ports for the following databases:
  - Apache Tomcat
  - MySQL database
  - Mongo database
  - MQTT v3.1 Broker
  - Memcached

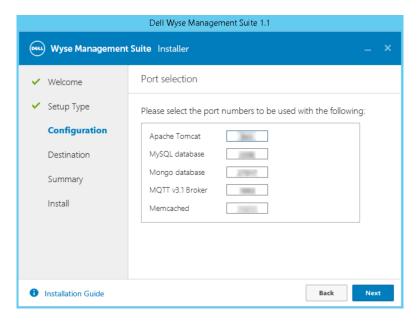


Figure 23. Port Selection

(i) NOTE: Edge Device Manager uses the Maria database and Mongo database for the following:

Maria database—Relational database for data that requires well-defined structure and normalization

Mongo database—No-SQL database for performance and scalability

To complete the installation, follow the steps in the section Installing Edge Device Manager on private cloud.

## **Feature list**

- Highly scalable solution to manage Edge Gateway devices
- Group based management
- Multi Level Groups and Inheritance
- Configuration Policy management
- View effective configuration at device level after inheritance
- Application policy management
- Asset, Inventory and Systems management
- Automatic device discovery
- Real-time commands
- Smart Scheduling
- Alerts, Events and Audit logs Secure communication (HTTPS)
- Manage devices behind firewalls
- Mobile app
- Alerts through Email and mobile app
- Delegated administration
- Dynamic group creation and assignment based on device attributes
- Two-factor authentication
- Active directory authentication for role based administration
- Multi-tenancy
- Enterprise Grade Reporting
- Multiple repositories
- Enable/Disable hardware ports
- BIOS configuration

## Creating and configuring DHCP option tags

To create a DHCP option tag, do the following:

- 1. Open the Server Manager.
- 2. Go to Tools and click DHCP option.
- 3. Go to FQDN > IPv4 and right-click IPv4.

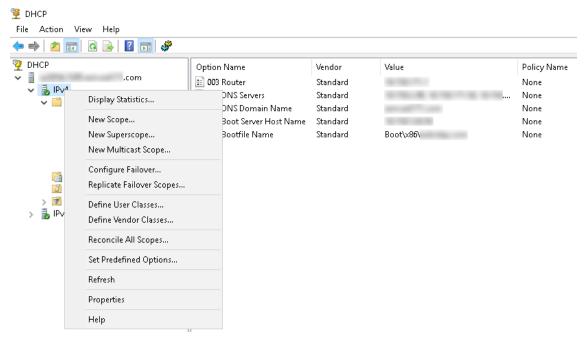


Figure 24. DHCP

- 4. Click Set Predefined Options.
  The Predefined Options and Values window is displayed.
- 5. From the Option class drop-down menu, select the DHCP Standard Option value.

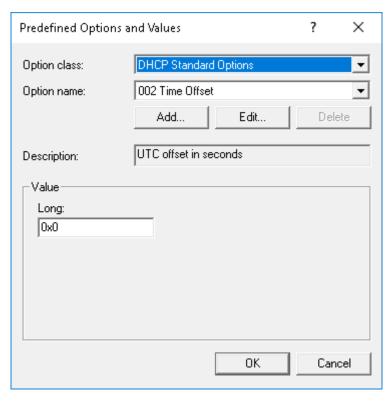


Figure 25. Predefined Options and Values

6. Click Add.

The **Option Type** window is displayed.

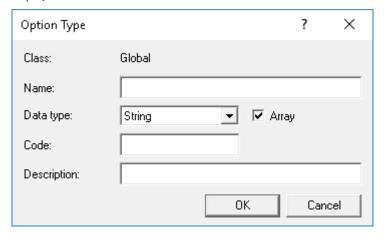


Figure 26. Option Type

The options need to be either added to the server options of the DHCP server or scope options of the DHCP scope.

### Configuring the DHCP option tags

- To create the 165 Wyse Management Suite server URL option tag, do the following:
  - 1. Enter the following values and click **OK**.
    - o Name—WMS
    - o Data type—String
    - o Code—165
    - o Description—WMS\_Server
  - 2. Enter the following value and then click **OK**.

String-WMS FQDN

For example, WMSServerName.YourDomain.Com:443.

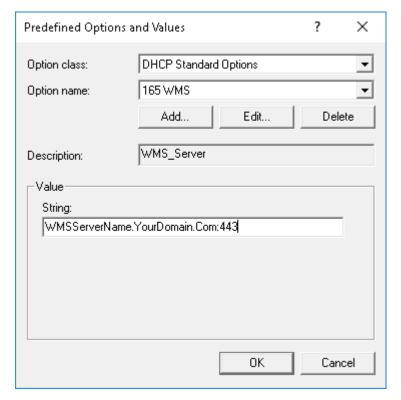


Figure 27. 165 Wyse Management Suite server URL option tag

- To create the 166 MQTT server URL option tag, do the following:
  - 1. Enter the following values and click **OK**.
    - o Name—MQTT
    - o Data type—String
    - o Code—166
    - $\circ \quad \mathsf{Description}{-}\mathsf{MQTT}\;\mathsf{Server}$
  - 2. Enter the following value and click **OK**.

String—MQTT FQDN

For example, WMSServerName.YourDomain.Com:1883

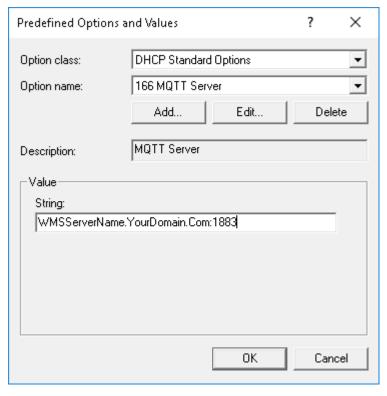


Figure 28. 166 Wyse Management Suite server URL option tag

- To create the 167 Wyse Management Suite CA Validation server URL option tag, do the following:
  - 1. Enter the following values and click OK.
    - o Name—CA Validation
    - Data type—String
    - o Code—167
    - o Description—CA Validation
  - 2. Enter the following values, and click **OK**.

String—TRUE/FALSE

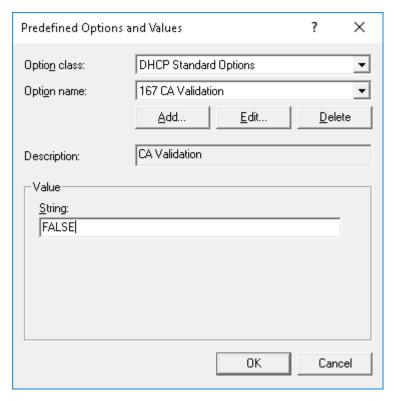


Figure 29. 167 Wyse Management Suite server URL option tag

- To create the 199 Wyse Management Suite Group Token server URL option tag, do the following:
  - 1. Enter the following values and click **OK**.
    - Name—Group Token
    - o Data type—String
    - o Code—199
    - o Description—Group Token
  - 2. Enter the following values and click **OK**.

String—defa-quarantine

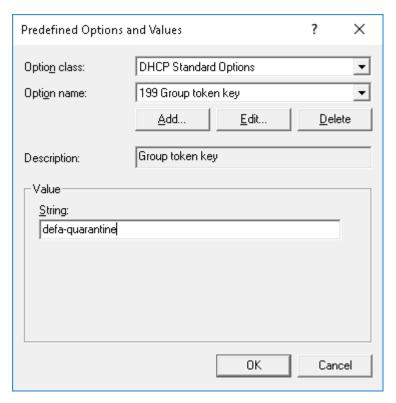


Figure 30. 199 Wyse Management Suite server URL option tag

## Creating and configuring DNS SRV records

To create a DNS SRV record, do the following:

- 1. Open the Server Manager.
- 2. Go to Tools and click DNS option.
- 3. Go to DNS > DNS Server Host Name > Forward Lookup Zones > Domain > \_tcp and right-click the \_tcp option.

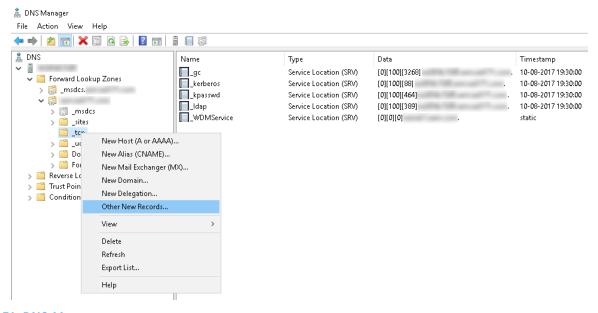


Figure 31. DNS Manager

- 4. Click Other New Records.
  The Resource Record Type window is displayed.
- 5. Select the Service Location (SRV), click Create Record, and do the following:

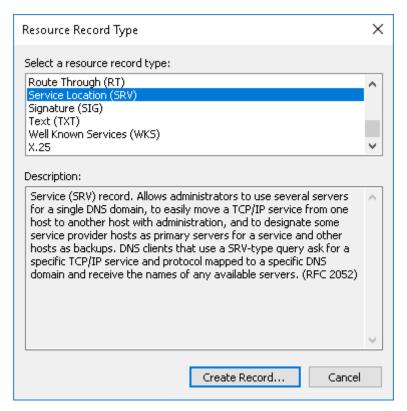


Figure 32. Resource Record Type

- ${f a.}$  To create Wyse Management Suite server record, enter the following details and click  ${f OK}.$ 
  - Service—\_WMS\_MGMT
  - Protocol—\_tcp
  - Port number—443
  - Host offering this service—FQDN of WMS server

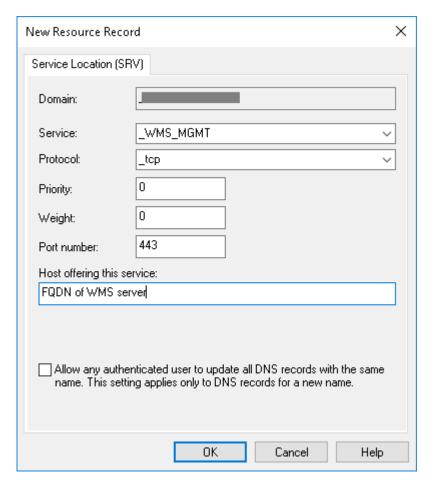


Figure 33. \_WMS\_MGMT service

- ${\bf b}.$  To create MQTT server record, enter the following values, and then click  ${\bf \acute{O}K}.$ 
  - Service—\_WMS\_MQTT
  - Protocol—\_tcp
  - Port number—1883
  - Host offering this service—FQDN of MQTT server

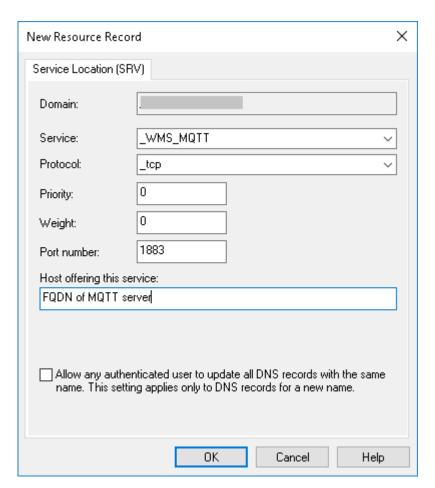


Figure 34. \_WMS\_MQTT service

- 6. Go to DNS > DNS Server Host Name > Forward Lookup Zones > Domain and right-click the domain.
- 7. Click Other New Records.
- 8. Select **Text (TXT)**, click **Create Record**, and do the following:

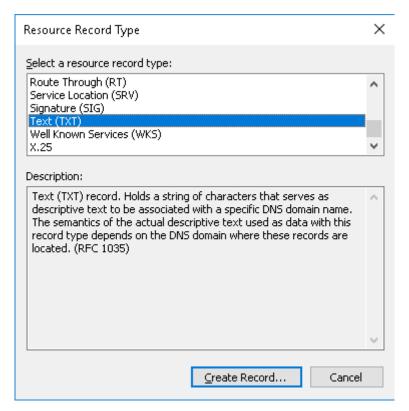


Figure 35. Resource Record Type

- a. To create Wyse Management Suite Group Token record, enter the following values, and click OK.
  - Record name— \_WMS\_GROUPTOKEN
  - Text—WMS Group token

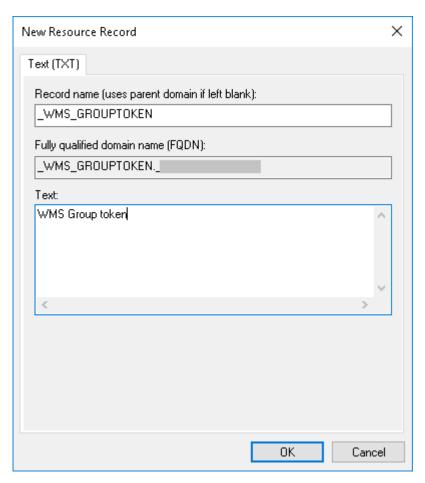


Figure 36. \_WMS\_GROUPTOKEN record name

- **b.** To create Wyse Management Suite CA validation record, enter the following values, and then click **OK**.
  - Record name—\_WMS\_CAVALIDATION
  - Text—TRUE/FALSE

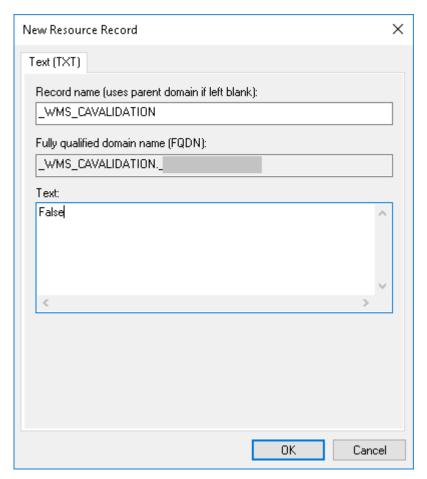


Figure 37. \_WMS\_CAVALIDATION record name

## Supported devices

- Edge gateway 5000 running Windows 10 LTSB 15
- Edge gateway 3000 running Ubuntu Core 16
- Edge gateway 3000 running Windows 10 IoT LTSB 2016
- Edge gateway 5000 running Ubuntu Core 16
- Edge gateway 5000 running Windows 10 IoT LTSB 2016
- Embedded PC 3000 running Windows 7 Pro
- Embedded PC 3000 running Windows 7 Pro for FES
- Embedded PC 3000 running Windows Embedded Standard 7P
- Embedded PC 3000 running Windows Embedded Standard 7E
- Embedded PC 3000 running Windows 10 IoT LTSB 15
- Embedded PC 3000 running Windows 10 Pro
- Embedded PC 5000 running Windows 7 Pro
- Embedded PC 5000 running Windows 7 Pro for FES
- Embedded PC 5000 running Windows Embedded Standard 7P
- Embedded PC 5000 running Windows Embedded Standard 7E
- Embedded PC 5000 running Windows 10 IoT LTSB 15
- Embedded PC 5000 running Windows 10 Pro
- Embedded PC 3000 running Ubuntu Core 16
- Embedded PC 5000 running Ubuntu Core 16

## **Support matrix**

### Supported operating system

The following are the supported operating systems for Edge Gateway and Embedded PC:

Edge Gateway—3000 series

- Ubuntu Core 16
- Windows 10 IoT Enterprise 2016 LTSB

Edge Gateway—5000 series

- Ubuntu Core 16
- Windows 10 IoT Enterprise 2015 LTSB
- Windows 10 IoT Enterprise 2016 LTSB

#### Embedded PC

- Ubuntu Desktop 16.04
- Windows 10 IoT Enterprise 2015 LTSB
- Windows 10 IoT Enterprise 2016 LTSB
- Windows 7 Pro
- Windows 10 Pro
- Windows 7 Pro for Embedded Systems—FES7
- Windows Embedded Standard 7P
- Windows Embedded Standard 7E

### Supported operating system language pack for EDM web console

The following are supported operating system language pack:

- 1. English
- 2. French
- 3. Italian
- 4. German
- 5. Spanish
- 6. Simplified Chinese
- 7. Japanese

#### Supported browsers

The following are the supported browsers:

- 1. Internet Explorer 11.0 and later
- 2. Google Chrome 62.0 and later
- 3. Firefox 56 and later

## **Terms and definitions**

The following table lists the terms used in this document and their definitions:

Table 4. Terms and definitions

Terminology	Definition
Private cloud	Wyse Management Suite server installed on the cloud that is private to your organization's datacenter.
WDA	Wyse Device Agent which resides in the device and acts as an agent for communication between server and client.
Local repository	Application, operating system image, and file repository that is installed by default with the Wyse Management Suite server.
Remote repository	Application, operating system image, and file repositories that can be optionally installed for scalability and reliability across geographies to transfer content.
Public cloud	Wyse Management Suite hosted on a public cloud with the convenience and cost savings of not having to set up and maintain the infrastructure and software.
Add-on/App	Any component or package that is not a part of the base build and is provided as an optional component. The component or package can be deployed from the management software.  For example — Latest connection brokers from VMware and Citrix
On-premise	Wyse Management Suite server installed on-premise that is private to your organization's datacenter.
Tenant	A group of users who share a common access with specific privileges to the Wyse Management Suite.  It is a unique key assigned to specific customers to access the management suite.
Users	Users can be local administrators, global administrators and viewers. Group users and users imported from Active Directory can be assigned global administrator, group administrator, and viewer roles to log in to the Wyse Management Suite. Users are given permissions to perform operations based on roles assigned to them.